July 28, 2008

Mr. Brian Bennett
Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Re: First State PAC FEC ID No. C00363648

Dear Mr. Bennett:

This is in response to your letter dated June 25, 2008, concerning the May Monthly Report (4/1/08-4/30/08) of First State PAC (the "Committee").

You ask about expenditures for "Catering/Room Rental", "Fundraising Consulting Services" and "Office Expenses/Catering" on Schedule B. These expenditures were for the Committee's own activities and were not made on behalf of any specifically identified federal candidate.

We hope that this information adequately addresses your question. If you need any further information, please do not hesitate to contact the Committee.

Very truly yours,

Marc Elias Counsel to First State PAC